

UMS/EXS./039-10

July 1, 2010

Subject : Report of the Results of the Exercise of Warrants to Purchase  
New Ordinary Shares No 11 of UMS (UMS-W1)

Attention : Directors and Managers  
The Stock Exchange of Thailand.

As Unique Mining Services Public Company Limited has determined the exercise date of Warrants to purchase New Ordinary Shares No.11 of Unique Mining Services Public Company Limited (UMS-W1) on June 30, 2010, the exercise ratio is 1 unit of warrant per 1.007 ordinary share and the exercise price is Baht 8.444 per ordinary share. The Company would like to inform the results of the exercise of UMS-W1 as follows:

<b>Numbers of Warrants</b>	<b>58,065,514</b>	<b>Units</b>
1. <u>Results of the exercise of warrants</u>		
Number of exercising warrant-holders	4	persons
<u>Less</u> Number of exercised warrants	<u>95,359</u>	units
Warrants remaining after this exercise	<u>57,970,155</u>	units
Number of Ordinary Shares	58,017,191	shares
<u>Less</u> Number of ordinary shares issued for this exercise	<u>96,025</u>	shares
<u>Add</u> Ordinary shares to reserve for the exercising warrants	<u>454,783</u>	shares*
Remaining number of ordinary shares	<u>58,375,949</u>	shares
Reserved for the exercise of warrants.		
2. <u>Amount of money received from the shares issued through the exercise of warrants</u>		
Total amount	810,835.10	Baht

Please be informed accordingly.

Yours Faithfully,

Mr.Chaiwat Cruecha-Em  
Managing Director

Remark \* According to the agenda of the Annual General Shareholders' meeting for the Year 2010 on April 9, 2010 which approved new ordinary shares to reserve for the exercising warrant of UMS-W1