

Headline: UMS 'S new shares to be traded on November 22,2010

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	UNIQUE MINING SERVICES PUBLIC COMPANY LIMITED (UMS)
Old capital (baht)	76,080,451.00
- Common stock (Unit: shares)	152,160,902
Number of additional shares	
- Common stock (Unit: shares)	1,293,162
New capital (baht)	76,727,032.00
- Common stock (Unit: shares)	153,454,064
Par value (baht per share)	0.50
Allocation details	Allocated to shareholders of UMS-W1 in the amount of 1,284,212 warrants to common stock in the amount of 1,293,162 shares Ratio 1 warrant: 1.007 common share Subscription price: 8.444 Baht per share Subscription and payment period: November 5, 2010
Trading date	22-Nov-2010